

Sidwell Friends

Instructions for Securities and Wire Transfers

Please provide your broker with the following delivery instructions:

Stock Transfers

Firm name: SEI Trust Co.

DTC #: 2039

For further credit: FFC Truist Bank

Account #: 7045001

Account Name: Sidwell Friends School

Tax ID: 53-0196519

Gift Clearing Contact: Janel Liddelow-Johnson

(404) 724-3556 | truistbankgiftclearing@truist.com

Cash Wire Transfers

Bank Name: **JPMorgan Chase & Co.**

Bank Address: 875 15th St NW, Fl 7
Washington, DC 20005

ABA/Routing #: 321081669

Account #: 80001882720

Account Name: Sidwell Friends School

For International Wire:

Swift Code: **CHASUS33**

Mutual Funds

For gifts of mutual funds, please call Advancement Services at Sidwell Friends School at (202) 537-8126 or email thanks@sidwell.edu and provide the following details:

Mutual Fund Name

Ticker/Symbol

CUSIP

Share quantity or approximate value

We will instruct **JPMorgan** to create a unique bin number, which you can then provide your broker, along with the below noted information, for the transfer.

Receiving Firm: **JPMorgan Securities LLC**

DTC #: 0352 (**JPMorgan Securities LLC**)

Bin #: per above -- will be provided by Advancement Services at Sidwell Friends School

JPM Account #: 52063635

Account Name: Sidwell Friends School

Let Us Know

To ensure that your gift is processed accurately and acknowledged properly, please notify Advancement Services at thanks@sidwell.edu or (202) 537-8137.

Your Name

Gift Allocation

Stock Name

of Shares

Estimated Value

Date of Transfer

**The Sidwell Friends School fiscal year runs from
July 1, 2024 to June 30, 2025.*